





CONNECTED FOR SUCCESS

WE WORK WITH ALL TYPES OF PLATFORMS FOR VAST IMPROVEMENTS TODAY

We're revolutionizing employee benefits by empowering you with a friction-free, digitally native experience and have a variety of tools to ensure successful connectivity regardless of platform.

	Integrated Solutions with Pacific Life	Digitally Enabled Solutions with Pacific Life
Platforms	    + More to come	All other enrollment platforms
Quote	Enter data once, it persists through life of case	
Group App	Answer a few questions. We'll send a DocuSign form to complete.	
Collect Plan Details	Provide your administrative details at your convenience. Return them to us, and we'll issue your policies shortly after.	
Dynamic Billing	Timely and transparent. Minimal reconciliation and pay after the period.	
Event-Based Claims	Automated and intuitive. Employees report an incident once, and we handle the rest—identifying coverages and maximizing benefits automatically.	
Service	Pacific Promise Service Levels (Learn More)	
Case Setup	Pre-configured, takes mere minutes	Auto-generated build kits provided to broker
Enrollment	Enrollment data automatically pulled from ben admin	Various data exchange options available
Data Exchange	Automatic	Various data exchange options available
EOI	Automatic, integrated	Online form triggered automatically, broker updates tech platform

NO TECH SOLUTION? WE GOT YOU COVERED.

We can connect you to a better way of doing business with the technology you need to modernize enrollment. Learn about Pacific Life Enrollment Hub powered by Employee Navigator:















Scan or click

DIGITAL IMPLEMENTATION TASKS GO FROM WEEKS TO MINUTES

Brokers often report that their staff can spend weeks on traditional tasks like Case Setup and Evidence of Insurability. These processes cost your business valuable time you could be spending with your clients and writing new business. But what if we could reduce that time significantly?

Even when some of our digitally enabled tasks resemble traditional methods, our 100% digital ecosystem efficiently and effectively reduces redundancies to shorten traditional timelines significantly.

	Most Efficient	Efficient	Least Efficient
	Integrated Solutions with Pacific Life	Digitally Enabled Solutions with Pacific Life	Traditional Methods with most other carriers
CASE SETUP 	 30 min. Proposal data auto-transferred Guided online implementation Automated case build	 4-6 weeks Proposal data auto-transferred Guided online implementation Traditional case build method	 6-9 weeks Meetings Manual data entry Manual product build
DATA EXCHANGE 	 1 min. Ben admin enrollment data Real-time employee updates Ben admin single source of truth	 3-4 weeks Traditional methods: <ul style="list-style-type: none">• Enrollment data• Data entry• Employee updates	 4-6 weeks Manual enrollment data Manual data entry Manual employee updates
EVIDENCE OF INSURABILITY 	 10 min. Digital Evidence of Insurability solution	 10 min. Digital Evidence of Insurability solution	 4-6 weeks Mailed printed forms Return by mail or fax Manual underwriting

Want to learn more? Visit [pacificlife.com/workforcebenefits](https://www.pacificlife.com/workforcebenefits)

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The home office for Pacific Life Insurance Company is located in Omaha, Nebraska.

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