



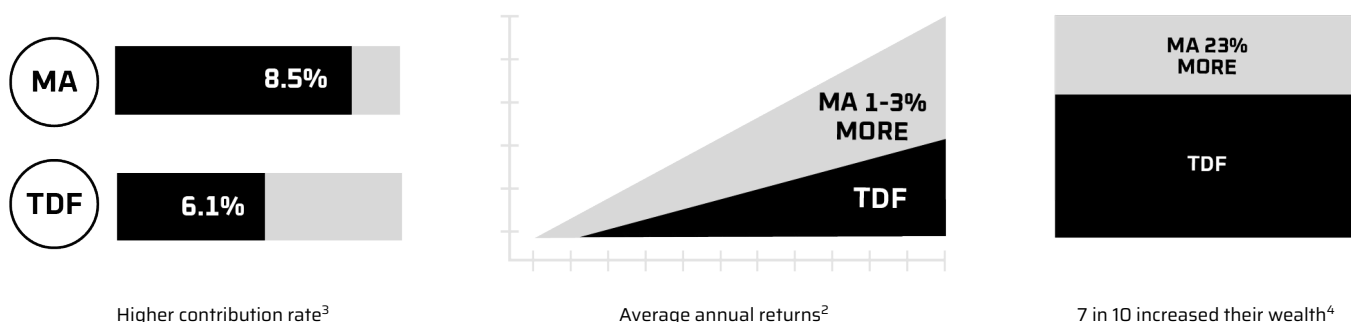
PARTICIPANTS DO BETTER WITH MANAGED ACCOUNTS

# — And They Want It

Many retirement plan participants know they don't have the knowledge or time to manage their own investments. And more of them than ever want help. In fact, **76% are interested in using a service that provides personalized investment recommendations and manages their investments on their behalf.**<sup>1</sup>

Managed Accounts give savers an easy, “**manage-it-for me**” option that can help them achieve greater retirement income security.

THEY CONTRIBUTE MORE >> THEY EARN BETTER RETURNS >> THEY CREATE MORE WEALTH



Leverage iJoin's MAP Marketplace partners to deliver a managed account program at scale with unprecedented personalization, flexibility, and cost-efficiency.

01. The 2022 BlackRock Read on Retirement. <https://www.blackrock.com/us/individual/literature/presentation/2022>

02. Alight Survey-The Impact of Managed Accounts and Target Date Funds; Aon Hewitt and Financial Engines Help In Defined Contribution Plans

03. Alight, Managed Account Implications, DC Study 2018

04. Vanguard Study

**iJoin. Access is everything.**

MANAGED ACCOUNTS GUARANTEED INCOME IRA ROLLOVER  
ANALYTICS / REPORTING ENGAGEMENT / COMMUNICATIONS  
EDUCATION / WELLNESS ENROLLMENT