



PACIFIC LIFE

DIRECT DEPOSIT REQUEST

For Pension Risk Transfer Annuities

CONTACT INFORMATION

Pacific Life
PO Box 25189
Lehigh Valley, PA 18002-5189

Toll Free: (833) 702-1617
Fax: (469) 788-7137
Website: accountportal.pacificlife.com

All Overnight Deliveries:

Pacific Life
1530 Valley Center Parkway
Bethlehem, PA 18017

Use this form to establish or change an existing direct deposit program.

1 GENERAL INFORMATION

Annuitant/Payee Name (First, Middle, Last)	Telephone Number	Policy and Certificate Number (if known)
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Address

City, State, ZIP

2 BANK/DEPOSITORY INFORMATION

I, (print name) _____ am/will be receiving

payments. As a payee, I request that the payment be electronically deposited into my (Select One):

☐ Checking Account ☐ Savings Account

Please attach a current voided check or savings deposit slip in the space provided below for verification of account information. Starter checks are not acceptable to establish direct deposit.

Bank Name

Telephone Number

Address

City, State, ZIP

Account Number

ABA/Routing Number

Tape a copy of a void check or deposit slip here.

Your Name 1234 Address Rd City, ST 56789		123 12-34 367
Pay To The Order of _____		\$ _____
FINANCIAL INSTITUTION 1234 Anywhere Lane City, ST 56789		_____ Dollars
For _____		
1: 123456789 1: 123 7891234567		
↑ ABA Routing Number		↑ Account Number

3 ACKNOWLEDGEMENT AND SIGNATURE(S)

Please read and sign below:

I hereby authorize Pacific Life to initiate deposits (credits) and debit my account for any erroneously credited to and from the financial institution indicated above. The financial institution is authorized to credit and/or debit to my account. This authority is to remain in full force and effect until Pacific Life has received written notification from me of its termination in such time and in such manner as to afford Pacific Life and Bank/Depository a reasonable opportunity to act on it. These instructions will take the place of any previous or existing instructions on file.

SIGN
HERE

Signature

month / day / year

Pacific Life refers to Pacific Life Insurance Company (Newport Beach, CA) and its affiliates, including Pacific Life & Annuity Company. Insurance products are issued by Pacific Life Insurance Company in all states except New York, and in all states by Pacific Life & Annuity Company. Product availability and features may vary by state. Each insurance company is solely responsible for the financial obligations accruing under the products it issues